

IHSG	6,915
Change (%)	-0.18%
Net Foreign	-695.74 B
Support	6880
Resistance	7000

Sectoral	Last	
IDX:IDXBASIC	1,485.4	0.34%
IDX:IDXCYCLIC	722.7	0.69%
IDX:IDXENERGY	2,719.3	-0.38%
IDX:IDXFINANCE	1,349.9	-0.78%
IDX:IDXHEALTH	1,496.1	0.07%
IDX:IDXNONCYC	667.3	-0.50%
IDX:IDXINDUST	909.4	-0.63%
IDX:IDXINFRA	1,417.6	-0.07%
IDX:IDXPROPERT	721.4	-0.41%
IDX:IDXTECHNO	6,552.3	0.27%
IDX:IDXTRANS	1,428.8	-1.88%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	44,495	0.91%
S&P 500	6,198	-0.11%
NASDAQ Composite	20,203	-0.82%
FTSE 100	8,785	0.28%
DAX PERFORMANCE-INDEX	23,673	-0.99%
IHSG	6,915	-0.18%
HANG SENG INDEX	24,304	0.00%
Nikkei 225	39,740	-0.64%

Indikator	Tingkat
GDP Growth Rate	-0.98 percent
GDP Annual Growth Rate	4.87 percent
Unemployment Rate	4.76 percent
Inflation Rate	1.6 percent
Inflation Rate MoM	-0.37 percent
Interest Rate	5.5 percent
Balance of Trade	150 USD Million
Current Account	-177 USD Million
Current Account to GDP	-0.63 percent of GDP
Government Debt to GDP	38.8 percent of GDP
Government Budget	-2.3 percent of GDP
Business Confidence	7.63 points
Manufacturing PMI	46.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Lanjut! Babah Alun Lego 196 Juta Saham Mitra Resources (MIRA)
- Go Private, Laba Emiten Tommy Soeharto Kuartal I-2025 Naik 37 Persen
- Drop 194 Persen, MBMA Kuartal I-2025 Boncos USD3,45 Juta
- MDKA Catat Rugi Susut 80 Persen di Kuartal I-2025
- Mantapkan Langkah IPO, Merry Riana Edukasi (MERI) Incar Dana Rp39,9M

NEWS MARKET
Pasar Indonesia dihadapkan pada *konvergensi sentimen positif dan risiko domestik-global*. Data inflasi dan surplus dagang memberi ruang untuk stabilitas, namun kontraksi manufaktur dan pelemahan makroekonomi menjadi alarm waspada. Di sisi lain, parade IPO dan kestabilan pasar tenaga kerja AS bisa menjadi penggerak IHSG, *jika investor tetap selektif dan responsif terhadap arah kebijakan dan sentimen global.*
1. Inflasi Juni 2025: Melampaui Ekspektasi, Redam Kekhawatiran Deflasi
* *Inflasi Juni 2025 tercatat 0,19% (mtm)* dan *1,87% (yoy)*.
* Inflasi ini *lebih tinggi dari perkiraan deflasi -0,06% (mtm)* oleh analis.
* Memberi sinyal positif terkait *daya beli masyarakat*, yang sebelumnya dikhawatirkan melemah (Mei: deflasi -0,37%).
2. Neraca Perdagangan Masih Surplus – 61 Bulan Berturut
* *Surplus Mei 2025: US\$ 4,30 miliar*, naik tajam dari April (US\$ 160 juta).
* Ditopang ekspor nonmigas (lemak nabati, bahan bakar mineral, baja) → *ekspor: US\$ 24,61 miliar*, impor: *US\$ 20,31 miliar*.
* Secara kumulatif Jan–Mei 2025: surplus *US\$ 15,38 miliar*.
* Surplus besar ini menjadi *penopang kestabilan rupiah* ke depan.
3. PMI Manufaktur Juni 2025: Terpuruk Lagi
* *PMI manufaktur Juni: 46,9* (kontraksi tajam, turun dari Mei 47,4).
* Menjadi level *terendah sejak April 2025*, dekat masa krisis Delta.
* Penurunan pesanan baru → perusahaan *kurangi tenaga kerja, stok, dan pembelian bahan baku*.
* Kepercayaan bisnis anjlok ke *level terendah dalam 8 bulan*.
* Prospek manufaktur makin tertekan oleh *permintaan domestik lesu dan risiko global*.
4. Update Asumsi Makro 2025: Revisi Target, Rupiah Melemah
* Pemerintah revisi *target pertumbuhan PDB 2025 ke 4,7–5,0%* (dari target awal 5,2%).
* Proyeksi inflasi semester II: *2,2–2,6%*.
* *Rupiah diasumsikan Rp16.300–Rp16.800/US\$*, cermin pelemahan terhadap tekanan global.
* Target lifting minyak: *593–597 ribu bph*, gas: *976–980 ribu bsmph*.
* Harga minyak diasumsikan US\$66–94/barel.
* Risiko dari *konflik Timur Tengah dan ketegangan global* masih membayangi asumsi ini.
5. Kondisi APBN 2025: Defisit Melebar
* *Pendapatan semester I: Rp1.201 triliun*, target hingga akhir tahun: *Rp2.865,5 triliun (95,4%)*.
* *Belanja negara semester I: Rp1.407,1 triliun*, proyeksi akhir tahun: *Rp3.527,5 triliun (97,4%)*.
* Defisit akan melebar ke *Rp662 triliun atau 2,78% dari PDB*, melebihi target 2,53%.
Sources : CNBC Indonesia, Trading economic, kontan.co.id ,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
MYOR	2,170	Buy on Weakness	2,210	2,270	2,100	, entry level: 2110-2170
MAPA	700	Speculative Buy	710	735	675	, entry level: 680-700
ANTM	3,070	Speculative Buy	3,130	3,220	2,970	, entry level: 2980-3070
AADI	6,725	Speculative Buy	6,850	7,050	6,500	, entry level: 6525-6725
MBMA	438	Hold	446	458	424	

NET FOREIGN BUY / SELL



Wednesday, July 2, 2025

NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 TLKM	2,810	1.1%	59.53 B	3					TLKM	2,810	37%	2,050		3,280	-14%
2 TPIA	10,000	1.3%	33.29 B	4					TPIA	10,000	90%	5,275		11,225	-11%
3 AMMN	8,675	2.7%	26.61 B	3					AMMN	8,675	93%	4,500		12,450	-30%
4 CUAN	12,800	1.6%	21.91 B	1					CUAN	12,800	171%	4,730		15,600	-18%
5 AADI	6,725	-0.4%	16.58 B	2					AADI	6,725	21%	5,575		11,375	-41%
6 GOTO	59	1.7%	11.14 B	1					GOTO	59	18%	50		89	-34%
7 EXCL	2,310	2.7%	10.99 B	2					EXCL	2,310	12%	2,060		2,380	-3%
8 BULL	132	-9.6%	9.70 B	11					BULL	132	32%	100		155	-15%
9 MYOR	2,170	3.8%	9.46 B	4					MYOR	2,170	19%	1,820		3,010	-28%
10 DSSA	53,050	-1.0%	8.55 B	1					DSSA	53,050	112%	25,000		60,800	-13%
11 BIPI	80	3.9%	8.13 B	3					BIPI	80	38%	58		96	-17%
12 BRIS	2,510	-2.7%	7.17 B	1					BRIS	2,510	26%	2,000		3,350	-25%

NET FOREIGN SELL

CODE		PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1	BBRI	3,700	-1.1%	(200.17 B)	2					BBRI	3,700	10%	3,360		5,575	-34%
2	BMRI	4,750	-2.7%	(131.58 B)	2					BMRI	4,750	12%	4,250		7,550	-37%
3	ANTM	3,070	1.0%	(98.38 B)	1					ANTM	3,070	146%	1,250		3,660	-16%
4	BBCA	8,700	0.3%	(76.77 B)	1					BBCA	8,700	20%	7,275		10,950	-21%
5	BBNI	4,010	-2.7%	(41.13 B)	1					BBNI	4,010	11%	3,610		5,850	-31%
6	TOBA	750	0.7%	(38.98 B)	2					TOBA	750	241%	220		955	-21%
7	BRMS	408	3.0%	(28.17 B)	3					BRMS	408	179%	146		510	-20%
8	SSIA	1,680	5.7%	(25.57 B)	1					SSIA	1,680	140%	700		1,715	-2%
9	INCO	3,500	1.5%	(25.04 B)	5					INCO	3,500	92%	1,825		4,430	-21%
10	ASII	4,450	-1.1%	(24.94 B)	1					ASII	4,450	2%	4,370		5,300	-16%
11	ADRO	1,830	0.0%	(23.34 B)	1					ADRO	1,830	14%	1,600		4,300	-57%
12	BREN	5,900	0.4%	(22.09 B)	1					BREN	5,900	41%	4,170		12,100	-51%

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus **membeli saham** dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus **menjual saham** dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low

: Harga terendah selama 52 Minggu terakhir
- 52W High

: Harga tertinggi selama 52 Minggu terakhir
- %52W Low

: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

ACCUMULATION UPTREND



Wednesday, July 2, 2025

CODE		PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1	BRPT	v 1,655	-0.3%			
2	TLKM	2,810	1.1%			
3	PGEO	v 1,385	-2.1%			
4	MDKA	2,030	1.5%			
5	AADI	v 6,725	-0.4%			
6	PANI	v 11,350	0.4%			
7	AMRT	2,380	-0.4%			
8	INCO	3,500	1.5%			
9	TCPI	5,500	-0.5%			
10	DKFT	v 452	-0.4%			
11	ITMA	v 780	-6.6%			
12	ISAT	2,100	0.5%			
13	INET	v 168	0.6%			
14	KRAS	246	0.0%			
15	SCMA	151	0.7%			
16	MIKA	2,620	3.2%			
17	OASA	189	0.0%			
18	MSIN	520	-1.0%			
19	CTRA	v 965	1.1%			
20	GPRA	155	0.0%			
21	SMDR	300	-3.9%			
22	EXCL	2,310	2.7%			
23	BTPS	v 1,315	0.0%			
24	AVIA	v 450	7.1%			
25	TAPG	1,000	1.0%			

PRICE		%	52W Low	CURRENT POSITION	52W High	%
BRPT	1,655	183%	585		1,695	-2%
TLKM	2,810	37%	2,050		3,280	-14%
PGEO	1,385	98%	700		1,650	-16%
MDKA	2,030	95%	1,040		2,780	-27%
AADI	6,725	21%	5,575		11,375	-41%
PANI	11,350	136%	4,800		19,650	-42%
AMRT	2,380	38%	1,730		3,650	-35%
INCO	3,500	92%	1,825		4,430	-21%
TCPI	5,500	22%	4,510		8,425	-35%
DKFT	452	371%	96		494	-9%
ITMA	780	68%	464		1,000	-22%
ISAT	2,100	69%	1,240		2,994	-30%
INET	168	236%	50		206	-18%
KRAS	246	170%	91		258	-5%
SCMA	151	28%	118		244	-38%
MIKA	2,620	27%	2,070		3,310	-21%
OASA	189	93%	98		218	-13%
MSIN	520	21%	430		1,680	-69%
CTRA	965	48%	650		1,430	-33%
GPRA	155	109%	74		183	-15%
SMDR	300	56%	192		396	-24%
EXCL	2,310	12%	2,060		2,380	-3%
BTPS	1,315	64%	800		1,430	-8%
AVIA	450	34%	336		535	-16%
TAPG	1,000	80%	555		1,060	-6%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Wednesday, July 2, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	482	486	494	500	505	ACES	-0.40%	10	-37.5%	16%	426	▼	950	-48%	
ADMR	940	960	985	1,020	1,030	ADMR	-1.50%	6	-17.9%	41%	700	▼	1,585	-38%	
ADRO	1,765	1,790	1,830	1,880	1,900	ADRO	0.00%	3	-24.7%	14%	1,600	▼	4,300	-57%	
AKRA	1,130	1,145	1,170	1,195	1,205	AKRA	0.86%	11	4.5%	31%	890	▼	1,650	-29%	
AMMN	8,225	8,350	8,675	8,900	9,050	AMMN	2.66%	105	2.4%	93%	4,500	▼	12,450	-30%	
AMRT	2,270	2,300	2,380	2,440	2,480	AMRT	-0.42%	31	-16.5%	38%	1,730	▼	3,650	-35%	
ANTM	2,930	2,970	3,070	3,150	3,200	ANTM	0.99%	13	101.3%	146%	1,250	▼	3,660	-16%	
ARTO	1,725	1,750	1,810	1,860	1,890	ARTO	1.97%	152	-25.5%	48%	1,225	▼	3,220	-44%	
ASII	4,350	4,390	4,450	4,530	4,560	ASII	-1.11%	5	-9.2%	2%	4,370	▼	5,300	-16%	
BBCA	8,425	8,500	8,700	8,850	8,950	BBCA	0.29%	19	-10.1%	20%	7,275	▼	10,950	-21%	
BBNI	3,830	3,910	4,010	4,170	4,220	BBNI	-2.67%	7	-7.8%	11%	3,610	▼	5,850	-31%	
BBRI	3,530	3,600	3,700	3,840	3,890	BBRI	-1.07%	10	-9.3%	10%	3,360	▼	5,575	-34%	
BBTN	1,035	1,060	1,095	1,140	1,155	BBTN	-1.79%	5	-3.9%	45%	755	▼	1,545	-29%	
BMRI	4,470	4,590	4,750	4,990	5,050	BMRI	-2.66%	8	-16.7%	12%	4,250	▼	7,550	-37%	
BRIS	2,390	2,450	2,510	2,630	2,660	BRIS	-2.71%	16	-8.1%	26%	2,000	▼	3,350	-25%	
BRPT	1,565	1,600	1,655	1,720	1,745	BRPT	-0.30%	150	79.9%	183%	585	▼	1,695	-2%	
CPIN	4,420	4,520	4,660	4,860	4,930	CPIN	-0.85%	18	-2.1%	19%	3,900	▼	5,650	-18%	
CTRA	930	940	965	980	990	CTRA	1.05%	8	-1.5%	48%	650	▼	1,430	-33%	
ESSA	555	565	585	605	615	ESSA	0.86%	15	-27.8%	15%	510	▼	1,010	-42%	
EXCL	2,180	2,210	2,310	2,370	2,420	EXCL	2.67%	18	2.7%	12%	2,060	▼	2,380	-3%	
GOTO	57	57	59	59	60	GOTO	1.72%	#N/A	-15.7%	18%	50	▼	89	-34%	
ICBP	10,250	10,325	10,625	10,775	10,925	ICBP	1.19%	17	-6.6%	12%	9,450	▼	12,875	-17%	
INCO	3,270	3,330	3,500	3,610	3,690	INCO	1.45%	31	-3.3%	92%	1,825	▼	4,430	-21%	
INDF	7,950	8,000	8,200	8,300	8,400	INDF	0.92%	8	6.5%	39%	5,900	▼	8,500	-4%	
INKP	5,050	5,275	5,525	5,975	6,100	INKP	-3.91%	4	-18.8%	31%	4,220	▼	9,200	-40%	
ISAT	2,030	2,060	2,100	2,160	2,180	ISAT	0.48%	14	-15.3%	69%	1,240	▼	2,994	-30%	
ITMG	21,800	21,900	22,075	22,250	22,325	ITMG	0.34%	4	-17.3%	3%	21,400	▼	28,650	-23%	
JPFA	1,320	1,375	1,435	1,545	1,575	JPFA	-5.28%	6	-26.0%	1%	1,415	▼	2,230	-36%	
JSMR	3,480	3,530	3,590	3,690	3,720	JSMR	-1.64%	5	-17.1%	3%	3,480	▼	5,600	-36%	
KLBF	1,470	1,485	1,520	1,545	1,560	KLBF	-0.33%	21	11.8%	54%	985	▼	1,795	-15%	
MAPA	630	645	700	725	750	MAPA	6.87%	14	-34.6%	39%	505	▼	1,175	-40%	
MAPI	1,115	1,150	1,220	1,290	1,325	MAPI	3.39%	11	-13.5%	13%	1,075	▼	1,890	-35%	
MBMA	380	408	438	492	505	MBMA	-4.78%	129	-4.4%	84%	238	▼	675	-35%	
MDKA	1,885	1,930	2,030	2,120	2,170	MDKA	1.50%	#N/A	25.7%	95%	1,040	▼	2,780	-27%	
MEDC	1,180	1,200	1,260	1,300	1,330	MEDC	1.20%	6	14.5%	44%	875	▼	1,540	-18%	
PGAS	1,500	1,535	1,585	1,655	1,680	PGAS	-1.86%	8	-0.3%	11%	1,425	▼	1,895	-16%	
PGEO	1,315	1,350	1,385	1,450	1,465	PGEO	-2.12%	25	48.1%	98%	700	▼	1,650	-16%	
PTBA	2,380	2,410	2,460	2,510	2,530	PTBA	0.00%	6	-10.5%	9%	2,250	▼	3,180	-23%	
SIDO	462	474	488	510	515	SIDO	-1.21%	14	-17.3%	2%	480	▼	775	-37%	
SMGR	2,550	2,600	2,650	2,740	2,760	SMGR	-1.49%	62	-19.5%	28%	2,070	▼	4,650	-43%	
SMRA	358	364	376	388	394	SMRA	-1.05%	5	-23.3%	11%	340	▼	730	-48%	
TLKM	2,720	2,740	2,810	2,840	2,870	TLKM	1.08%	12	3.7%	37%	2,050	▼	3,280	-14%	
TOWR	468	480	494	515	520	TOWR	0.00%	7	-24.6%	12%	442	▼	885	-44%	
UNTR	20,925	21,050	21,475	21,700	21,900	UNTR	0.12%	4	-19.8%	7%	20,025	▼	28,500	-25%	
UNVR	1,380	1,405	1,470	1,515	1,545	UNVR	1.38%	18	-22.0%	49%	985	▼	3,080	-52%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Wednesday, July 2, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
ANTM	3,070	0.99%	13			101.31%		ANTM	3,070	146%	1,250		3,660	-16%
BRPT	1,655	-0.30%	150			79.89%		BRPT	1,655	183%	585		1,695	-2%
PGEO	1,385	-2.12%	25			48.13%		PGEO	1,385	98%	700		1,650	-16%
MDKA	2,030	1.50%				25.70%		MDKA	2,030	95%	1,040		2,780	-27%
MEDC	1,260	1.20%	6			14.55%		MEDC	1,260	44%	875		1,540	-18%
KLBF	1,520	-0.33%	21			11.76%		KLBF	1,520	54%	985		1,795	-15%
INDF	8,200	0.92%	8			6.49%		INDF	8,200	39%	5,900		8,500	-4%
AKRA	1,170	0.86%	11			4.46%		AKRA	1,170	31%	890		1,650	-29%
TLKM	2,810	1.08%	12			3.69%		TLKM	2,810	37%	2,050		3,280	-14%
EXCL	2,310	2.67%	18			2.67%		EXCL	2,310	12%	2,060		2,380	-3%
AMMN	8,675	2.66%	105			2.36%		AMMN	8,675	93%	4,500		12,450	-30%
PGAS	1,585	-1.86%	8			-0.31%		PGAS	1,585	11%	1,425		1,895	-16%
CTRA	965	1.05%	8			-1.53%		CTRA	965	48%	650		1,430	-33%
CPIN	4,660	-0.85%	18			-2.10%		CPIN	4,660	19%	3,900		5,650	-18%
INCO	3,500	1.45%	31			-3.31%		INCO	3,500	92%	1,825		4,430	-21%
BBTN	1,095	-1.79%	5			-3.95%		BBTN	1,095	45%	755		1,545	-29%
MBMA	438	-4.78%	129			-4.37%		MBMA	438	84%	238		675	-35%
ICBP	10,625	1.19%	17			-6.59%		ICBP	10,625	12%	9,450		12,875	-17%
BBNI	4,010	-2.67%	7			-7.82%		BBNI	4,010	11%	3,610		5,850	-31%
BRIS	2,510	-2.71%	16			-8.06%		BRIS	2,510	26%	2,000		3,350	-25%
ASII	4,450	-1.11%	5			-9.18%		ASII	4,450	2%	4,370		5,300	-16%
BBRI	3,700	-1.07%	10			-9.31%		BBRI	3,700	10%	3,360		5,575	-34%
BBCA	8,700	0.29%	19			-10.08%		BBCA	8,700	20%	7,275		10,950	-21%
PTBA	2,460	0.00%	6			-10.55%		PTBA	2,460	9%	2,250		3,180	-23%
MAPI	1,220	3.39%	11			-13.48%		MAPI	1,220	13%	1,075		1,890	-35%
ISAT	2,100	0.48%	14			-15.32%		ISAT	2,100	69%	1,240		2,994	-30%
GOTO	59	1.72%				-15.71%		GOTO	59	18%	50		89	-34%
AMRT	2,380	-0.42%	31			-16.49%		AMRT	2,380	38%	1,730		3,650	-35%
BMRI	4,750	-2.66%	8			-16.67%		BMRI	4,750	12%	4,250		7,550	-37%
JSMR	3,590	-1.64%	5			-17.09%		JSMR	3,590	3%	3,480		5,600	-36%
SIDO	488	-1.21%	14			-17.29%		SIDO	488	2%	480		775	-37%
ITMG	22,075	0.34%	4			-17.32%		ITMG	22,075	3%	21,400		28,650	-23%
ADMR	985	-1.50%	6			-17.92%		ADMR	985	41%	700		1,585	-38%
INKP	5,525	-3.91%	4			-18.75%		INKP	5,525	31%	4,220		9,200	-40%
SMGR	2,650	-1.49%	62			-19.45%		SMGR	2,650	28%	2,070		4,650	-43%
UNTR	21,475	0.12%	4			-19.79%		UNTR	21,475	7%	20,025		28,500	-25%
UNVR	1,470	1.38%	18			-22.02%		UNVR	1,470	49%	985		3,080	-52%
SMRA	376	-1.05%	5			-23.27%		SMRA	376	11%	340		730	-48%
TOWR	494	0.00%	7			-24.58%		TOWR	494	12%	442		885	-44%
ADRO	1,830	0.00%	3			-24.69%		ADRO	1,830	14%	1,600		4,300	-57%
ARTO	1,810	1.97%	152			-25.51%		ARTO	1,810	48%	1,225		3,220	-44%
JPFA	1,435	-5.28%	6			-26.03%		JPFA	1,435	1%	1,415		2,230	-36%
ESSA	585	0.86%	15			-27.78%		ESSA	585	15%	510		1,010	-42%
MAPA	700	6.87%	14			-34.58%		MAPA	700	39%	505		1,175	-40%
ACES	494	-0.40%	10			-37.47%		ACES	494	16%	426		950	-48%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

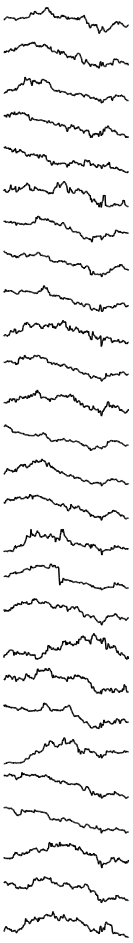
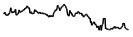
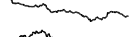
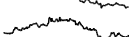
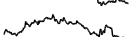
LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Wednesday, July 2, 2025

CODE		PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE		YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
ANTM	3,070		0.99%	13	ANTM		101.31%	ANTM	3,070	146%	1,250		3,660	-16%
BRPT	1,655	-0.30%		150	BRPT		79.89%	BRPT	1,655	183%	585		1,695	-2%
PGEO	1,385	-2.12%		25	PGEO		48.13%	PGEO	1,385	98%	700		1,650	-16%
ENRG	334	1.83%		7	ENRG		45.22%	ENRG	334	126%	148		394	-15%
BTPS	1,315	0.00%		9	BTPS		42.16%	BTPS	1,315	64%	800		1,430	-8%
ERAA	520	-1.89%		8	ERAA		28.71%	ERAA	520	67%	312		590	-12%
PTPP	432	-1.37%		7	PTPP		28.57%	PTPP	432	100%	216		525	-18%
MDKA	2,030	1.50%			MDKA		25.70%	MDKA	2,030	95%	1,040		2,780	-27%
BRMS	408	3.03%		101	BRMS		17.92%	BRMS	408	179%	146		510	-20%
MEDC	1,260	1.20%		6	MEDC		14.55%	MEDC	1,260	44%	875		1,540	-18%
AVIA	450	7.14%		17	AVIA		12.50%	AVIA	450	34%	336		535	-16%
KLBF	1,520	-0.33%		21	KLBF		11.76%	KLBF	1,520	54%	985		1,795	-15%
ASSA	765	0.66%		10	ASSA		10.87%	ASSA	765	69%	452		830	-8%
ELSA	466	-0.43%		5	ELSA		7.87%	ELSA	466	29%	360		550	-15%
INDF	8,200	0.92%		8	INDF		6.49%	INDF	8,200	39%	5,900		8,500	-4%
AKRA	1,170	0.86%		11	AKRA		4.46%	AKRA	1,170	31%	890		1,650	-29%
TLKM	2,810	1.08%		12	TLKM		3.69%	TLKM	2,810	37%	2,050		3,280	-14%
MIKA	2,620	3.15%		31	MIKA		3.15%	MIKA	2,620	27%	2,070		3,310	-21%
EXCL	2,310	2.67%		18	EXCL		2.67%	EXCL	2,310	12%	2,060		2,380	-3%
AMMN	8,675	2.66%		105	AMMN		2.36%	AMMN	8,675	93%	4,500		12,450	-30%
NISP	1,345	0.00%		6	NISP		2.28%	NISP	1,345	13%	1,195		1,440	-7%
TBIG	2,120	-7.83%		33	TBIG		0.95%	TBIG	2,120	23%	1,720		2,310	-8%
BUKA	125	0.00%			BUKA		0.00%	BUKA	125	17%	107		166	-25%
PGAS	1,585	-1.86%		8	PGAS		-0.31%	PGAS	1,585	11%	1,425		1,895	-16%
GJTL	1,110	-0.45%		3	GJTL		-0.89%	GJTL	1,110	26%	880		1,390	-20%
CTRA	965	1.05%		8	CTRA		-1.53%	CTRA	965	48%	650		1,430	-33%
MPMX	965	0.00%		7	MPMX		-2.03%	MPMX	965	5%	920		1,115	-13%
EMTK	482	-0.41%		6	EMTK		-2.03%	EMTK	482	30%	370		665	-28%
CPIN	4,660	-0.85%		18	CPIN		-2.10%	CPIN	4,660	19%	3,900		5,650	-18%
INCO	3,500	1.45%		31	INCO		-3.31%	INCO	3,500	92%	1,825		4,430	-21%
BNGA	1,670	0.30%		6	BNGA		-3.47%	BNGA	1,670	8%	1,550		2,020	-17%
BBTN	1,095	-1.79%		5	BBTN		-3.95%	BBTN	1,095	45%	755		1,545	-29%
MBMA	438	-4.78%		129	MBMA		-4.37%	MBMA	438	84%	238		675	-35%
PWON	372	-0.53%		9	PWON		-6.53%	PWON	372	22%	304		530	-30%
ICBP	10,625	1.19%		17	ICBP		-6.59%	ICBP	10,625	12%	9,450		12,875	-17%
TKIM	5,550	-1.33%		4	TKIM		-7.11%	TKIM	5,550	25%	4,450		9,050	-39%
BBNI	4,010	-2.67%		7	BBNI		-7.82%	BBNI	4,010	11%	3,610		5,850	-31%
BRIS	2,510	-2.71%		16	BRIS		-8.06%	BRIS	2,510	26%	2,000		3,350	-25%
ASII	4,450	-1.11%		5	ASII		-9.18%	ASII	4,450	2%	4,370		5,300	-16%
BBRI	3,700	-1.07%		10	BBRI		-9.31%	BBRI	3,700	10%	3,360		5,575	-34%
SCMA	151	0.67%		17	SCMA		-9.58%	SCMA	151	28%	118		244	-38%
BBCA	8,700	0.29%		19	BBCA		-10.08%	BBCA	8,700	20%	7,275		10,950	-21%
PTBA	2,460	0.00%		6	PTBA		-10.55%	PTBA	2,460	9%	2,250		3,180	-23%
INDY	1,335	-2.55%			INDY		-10.70%	INDY	1,335	48%	905		1,825	-27%
AUTO	2,050	-0.49%		5	AUTO		-10.87%	AUTO	2,050	15%	1,775		2,620	-22%
MNCN	246	0.82%		3	MNCN		-10.87%	MNCN	246	12%	220		380	-35%
NCKL	660	0.00%		6	NCKL		-12.58%	NCKL	660	25%	530		1,010	-35%
HEAL	1,415	0.00%		45	HEAL		-13.19%	HEAL	1,415	54%	920		1,710	-17%
MAPI	1,220	3.39%		11	MAPI		-13.48%	MAPI	1,220	13%	1,075		1,890	-35%
BFIN	810	-0.61%		8	BFIN		-14.29%	BFIN	810	17%	695		1,060	-24%
ISAT	2,100	0.48%		14	ISAT		-15.32%	ISAT	2,100	69%	1,240		2,994	-30%
MTEL	545	-1.80%		21	MTEL		-15.50%	MTEL	545	12%	488		700	-22%
GOTO	59	1.72%			GOTO		-15.71%	GOTO	59	18%	50		89	-34%

56	AMRT	2,380	-0.42%	31	AMRT		-16.49%	AMRT	2,380	38%	1,730		3,650	-35%
	BMRI	4,750	-2.66%	8	BMRI		-16.67%	BMRI	4,750	12%	4,250		7,550	-37%
13	BSDE	785	0.00%	5	BSDE		-16.93%	BSDE	785	12%	700		1,340	-41%
	JSMR	3,590	-1.64%	5	JSMR		-17.09%	JSMR	3,590	3%	3,480		5,600	-36%
39	SIDO	488	-1.21%	14	SIDO		-17.29%	SIDO	488	2%	480		775	-37%
	ITMG	22,075	0.34%	4	ITMG		-17.32%	ITMG	22,075	3%	21,400		28,650	-23%
50	ADMR	985	-1.50%	6	ADMR		-17.92%	ADMR	985	41%	700		1,585	-38%
	INKP	5,525	-3.91%	4	INKP		-18.75%	INKP	5,525	31%	4,220		9,200	-40%
30	SMGR	2,650	-1.49%	62	SMGR		-19.45%	SMGR	2,650	28%	2,070		4,650	-43%
	UNTR	21,475	0.12%	4	UNTR		-19.79%	UNTR	21,475	7%	20,025		28,500	-25%
41	HRUM	825	-0.60%	11	HRUM		-20.29%	HRUM	825	41%	585		1,480	-44%
	MYOR	2,170	3.83%	19	MYOR		-21.94%	MYOR	2,170	19%	1,820		3,010	-28%
75	UNVR	1,470	1.38%	18	UNVR		-22.02%	UNVR	1,470	49%	985		3,080	-52%
	SMRA	376	-1.05%	5	SMRA		-23.27%	SMRA	376	11%	340		730	-48%
73	TOWR	494	0.00%	7	TOWR		-24.58%	TOWR	494	12%	442		885	-44%
	SRTG	1,575	-2.17%		SRTG		-24.64%	SRTG	1,575	31%	1,200		2,880	-45%
79	ADRO	1,830	0.00%	3	ADRO		-24.69%	ADRO	1,830	14%	1,600		4,300	-57%
	ARTO	1,810	1.97%	152	ARTO		-25.51%	ARTO	1,810	48%	1,225		3,220	-44%
34	JPFA	1,435	-5.28%	6	JPFA		-26.03%	JPFA	1,435	1%	1,415		2,230	-36%
	ESSA	585	0.86%	15	ESSA		-27.78%	ESSA	585	15%	510		1,010	-42%
24	INTP	5,250	-1.41%	9	INTP		-29.05%	INTP	5,250	22%	4,290		7,950	-34%
	PANI	11,350	0.44%	336	PANI		-29.06%	PANI	11,350	136%	4,800		19,650	-42%
11	BMTR	128	-0.78%	5	BMTR		-30.05%	BMTR	128	8%	118		252	-49%
	GGRM	8,925	-2.46%	35	GGRM		-32.77%	GGRM	8,925	6%	8,425		18,000	-50%
68	MAPA	700	6.87%	14	MAPA		-34.58%	MAPA	700	39%	505		1,175	-40%
	ACES	494	-0.40%	10	ACES		-37.47%	ACES	494	16%	426		950	-48%
5	PNLF	254	-2.31%	5	PNLF		-40.93%	PNLF	254	1%	252		520	-51%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

MAPA 700 (6.8%)
MAPI 1,220 (3.3%)
EXCL 2,310 (2.6%)
AMMN 8,675 (2.6%)
ARTO 1,810 (1.9%)

Top Volume

GOTO 59 (11 Mn Lot)
MBMA 438 (6.5 Mn Lot)
BMRI 4,750 (3.1 Mn Lot)
BBRI 3,700 (2.1 Mn Lot)
ANTM 3,070 (1.6 Mn Lot)

Top Frekuensi

BMRI 4,750 (62k x)
BBRI 3,700 (52k x)
MBMA 438 (38k x)
ANTM 3,070 (27k x)
BBCA 8,700 (20k x)

Top Loser

JPFA 1,435 (-5.2%)
MBMA 438 (-4.7%)
INKP 5,525 (-3.9%)
BRIS 2,510 (-2.7%)
BBNI 4,010 (-2.6%)

Top Value

BMRI 4,750 (1527.4 IDR Bn)
BBRI 3,700 (788.7 IDR Bn)
BBCA 8,700 (716.9 IDR Bn)
ANTM 3,070 (509.1 IDR Bn)
AMMN 8,675 (323.7 IDR Bn)

All Stock Performance

Top Gainer

MINA 110 (34.1%)
KRYA 197 (32.2%)
APEX 141 (19.4%)
MDRN 7 (16.6%)
ARCI 630 (12.5%)

Top Volume

BUMI 114 (14.1 Mn Lot)
GOTO 59 (11 Mn Lot)
BRMS 408 (9.7 Mn Lot)
MINA 110 (7 Mn Lot)
MBMA 438 (6.5 Mn Lot)

Top Frekuensi

BMRI 4,750 (62k x)
BBRI 3,700 (52k x)
MBMA 438 (38k x)
KRYA 197 (29k x)
MINA 110 (27k x)

Top Loser

BTPN 2,180 (-13.4%)
INDS 222 (-13.2%)
SAFE 212 (-11.6%)
NIRO 121 (-10.3%)
PACK 4,040 (-9.8%)

Top Value

BMRI 4,750 (1527.4 IDR Bn)
BBRI 3,700 (788.7 IDR Bn)
BBCA 8,700 (716.9 IDR Bn)
ANTM 3,070 (509.1 IDR Bn)
BRMS 408 (393.9 IDR Bn)

MSCI PRICE PERFORMANCE



Wednesday, July 2, 2025

CODE	PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1 ANTM	3,070	0.99%	13	ANTM	3,070		101.31%	ANTM	3,070	146%	1,250		3,660	-16%
2 BRPT	1,655	-0.30%	150	BRPT	1,655		79.89%	BRPT	1,655	183%	585		1,695	-2%
3 TPIA	10,000	1.27%		TPIA	10,000		33.33%	TPIA	10,000	90%	5,275		11,225	-11%
4 KLBF	1,520	-0.33%	21	KLBF	1,520		11.76%	KLBF	1,520	54%	985		1,795	-15%
5 INDF	8,200	0.92%	8	INDF	8,200		6.49%	INDF	8,200	39%	5,900		8,500	-4%
6 AMMN	8,675	2.66%	105	AMMN	8,675		2.36%	AMMN	8,675	93%	4,500		12,450	-30%
7 TLKM	2,810	1.08%	12	TLKM	2,810		3.69%	TLKM	2,810	37%	2,050		3,280	-14%
8 CPIN	4,660	-0.85%	18	CPIN	4,660		-2.10%	CPIN	4,660	19%	3,900		5,650	-18%
9 BBNI	4,010	-2.67%	7	BBNI	4,010		-7.82%	BBNI	4,010	11%	3,610		5,850	-31%
10 BBRI	3,700	-1.07%	10	BBRI	3,700		-9.31%	BBRI	3,700	10%	3,360		5,575	-34%
11 ASII	4,450	-1.11%	5	ASII	4,450		-9.18%	ASII	4,450	2%	4,370		5,300	-16%
12 BBKA	8,700	0.29%	19	BBKA	8,700		-10.08%	BBKA	8,700	20%	7,275		10,950	-21%
13 ICBP	10,625	1.19%	17	ICBP	10,625		-6.59%	ICBP	10,625	12%	9,450		12,875	-17%
14 BMRI	4,750	-2.66%	8	BMRI	4,750		-16.67%	BMRI	4,750	12%	4,250		7,550	-37%
15 GOTO	59	1.72%		GOTO	59		-15.71%	GOTO	59	18%	50		89	-34%
16 AMRT	2,380	-0.42%	31	AMRT	2,380		-16.49%	AMRT	2,380	38%	1,730		3,650	-35%
17 UNTR	21,475	0.12%	4	UNTR	21,475		-19.79%	UNTR	21,475	7%	20,025		28,500	-25%
18 ADRO	1,830	0.00%	3	ADRO	1,830		-24.69%	ADRO	1,830	14%	1,600		4,300	-57%
Sector Weights for Monday, June 3, 2024				Industry Group Weights for Monday, June 3, 2024										
Sector N		Weight%	Weight%	Industry Group Name		Weight%								
Financials			57.94	Banks		57.94								
Materials			12.77	Materials		12.77								
Consumer Staples			8.48	Telecommunication Services		7.6								
Communication Services			7.6	Food Beverage & Tobacco		4.6								
Industrials			4.59	Capital Goods		4.59								
Energy			3.85	Energy		3.85								
Consumer Discretionary			3.1	Consumer Discretionary Distribution & Retail		3.1								
Health Care			1.66	Consumer Staples Distribution & Retail		2.62								
				Pharmaceuticals, Biotechnology & Life Sciences		1.66								
				Household & Personal Products		1.26								
INDONESIA								NEXT						
- MSCI Global Standard Indexes List				- MSCI Small Cap Indexes List				November 2024 Index Review						
Additions -				Additions : ANTM, CMRY, FILM, INCO, WIKA				o Announcement date: 7 November 2024						
Deletions ANTM				Deletions : -				o Effective date: 27 November 2024						

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

CORPORATE ACTION



Wednesday, July 2, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

30 Jun	UMA (DEWI)
30 Jun	UMA (ITMA)
26 Jun	UMA (MKAP)
26 Jun	UMA (SPRE)
26 Jun	UMA (BSML)
25 Jun	UMA (BABY)
24 Jun	UMA (OASA)
24 Jun	UMA (CARE)
23 Jun	UMA (RUIS)
23 Jun	UMA (HATM)

AKSI KORPORASI

SUSPEND / UNSUSPEND

01 Jul	Pembukaan Kembali (KRAS)
01 Jul	Penghentian Sementara (MAPB)
30 Jun	Pembukaan Kembali (KOPI)
30 Jun	Penghentian Sementara (KRAS)
26 Jun	Penghentian Sementara (KOPI)
26 Jun	Pembukaan Kembali (PACK)
26 Jun	Pembukaan Kembali (UDNG)
25 Jun	Pembukaan Kembali (NICK)
25 Jun	Penghentian Sementara (PTMR)
25 Jun	Pembukaan Kembali (SOLA)

*Data pengumuman diambil terakhir pada hari :

Rabu, 02 July 2025 pukul 08:34:17

AO- Disc On

ECONOMIC CALENDAR



Monday June 30 2025			Actual	Previous	Consensus	Forecast
8:30 AM	CN	NBS Manufacturing PMI JUN		49.5	49.7	50
8:30 AM	CN	NBS Non Manufacturing PMI JUN		50.3	50.3	50.5
8:45 PM	US	Chicago PMI JUN		40.5	43	44
9:00 PM	US	Fed Bostic Speech				
9:30 PM	US	Dallas Fed Manufacturing Index JUN		-15.3		-10
Tuesday July 01 2025			Actual	Previous	Consensus	Forecast
Tuesday July 01 2025			Actual	Previous	Consensus	Forecast
12:00 AM	US	Fed Golsbee Speech				
8:45 AM	CN	Caixin Manufacturing PMI JUN		48.3	49	49.2
11:00 AM	ID	Balance of Trade MAY		\$0.15B	\$2.4B	\$1.0B
11:00 AM	ID	Inflation Rate YoY JUN		1.60%	1.83%	1.60%
8:30 PM	US	Fed Chair Powell Speech				
9:00 PM	US	ISM Manufacturing PMI JUN		48.5	48.8	49.2
9:00 PM	US	JOLTs Job Openings MAY		7.391M	7.3M	7.1M
9:00 PM	US	ISM Manufacturing Employment JUN		46.8		48
Wednesday July 02 2025			Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change JUN/27		-4.277M		
6:00 PM	US	MBA 30-Year Mortgage Rate JUN/27		6.88%		
7:15 PM	US	ADP Employment Change JUN		37K	85K	90.0K
9:30 PM	US	EIA Crude Oil Stocks Change JUN/27		-5.836M		
9:30 PM	US	EIA Gasoline Stocks Change JUN/27		-2.075M		
Thursday July 03 2025			Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Services PMI JUN		51.1	51	51.3
7:30 PM	US	Non Farm Payrolls JUN		139K	110K	100.0K
7:30 PM	US	Unemployment Rate JUN		4.20%	4.30%	4.20%
7:30 PM	US	Average Hourly Earnings MoM JUN		0.40%	0.30%	0.20%
7:30 PM	US	Average Hourly Earnings YoY JUN		3.90%	3.90%	3.90%
7:30 PM	US	Balance of Trade MAY		\$-61.6B	\$-71B	\$-72B
7:30 PM	US	Exports MAY		\$289.4B		\$278.0B
7:30 PM	US	Imports MAY		\$351B		\$350.0B
7:30 PM	US	Initial Jobless Claims JUN/28		236K	240K	240.0K
7:30 PM	US	Participation Rate JUN		62.40%		62.30%
9:00 PM	US	ISM Services PMI JUN		49.9	50.5	49.7
9:00 PM	US	Factory Orders MoM MAY		-3.70%	8.00%	9.50%
10:00 PM	US	Fed Bostic Speech				
	US	Personal Income MoM MAY		0.80%	0.30%	0.40%

Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

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